

# TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))

## MINDA GLOBAL BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))
<b>Description</b>	CONDITIONAL MANDATORY TAKE-OVER OFFER FROM UOB KAY HIAN SECURITIES (M) SDN BHD ON BEHALF OF SPECIAL FLAGSHIP HOLDINGS SDN BHD ("SFHSB" OR THE "OFFEROR") ("OFFER")

*The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcement in relation to the Offer.*

We refer to the announcement dated 19 May 2023 in relation to the Offer.

In accordance with paragraph 3.06 of the Rules on Take-overs, Mergers and Compulsory Acquisitions issued by the Securities Commission Malaysia, MGB Board wishes to announce that MainStreet Advisers Sdn Bhd has been appointed to act as the Independent Adviser to provide its comments, opinions, information and recommendation on the Offer to the non-interested Directors and the Holders.

This announcement is dated 22 May 2023.

---

### Announcement Info

<b>Company Name</b>	MINDA GLOBAL BERHAD
<b>Stock Name</b>	MINDA
<b>Date Announced</b>	22 May 2023
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-22052023-00067